ARRANGEMENT BETWEEN

THE AUSTRALIAN AGENCY FOR INTERNATIONAL DEVELOPMENT

AND

THE PRIVATE INFRASTRUCTURE DEVELOPMENT GROUP TRUST

FOR

INFRACO ASIA DEVELOPMENT PTE. LTD. ("InfraCo Asia") AND GENERAL ADMINISTRATION COSTS
(AusAID Agreement 66370)

1. Following discussions between the members of the Private Infrastructure Development Group ("PIDG"), I am pleased to inform you that the Government of Australia, acting through the Australian Agency for International Development ("AusAID") will make available to the Private Infrastructure Development Group Trust ("the PIDG Trust") a grant not exceeding AUD10,650,000 (ten million six hundred and fifty thousand Australian Dollars) ("the Contribution") to enable the PIDG Trust to support InfraCo Asia and General Administration Costs (as defined in the Constitution of the PIDG) as set out in this Letter.

May 2013
2. The Contribution will be drawn down by the PIDG Trust during the period 15 March 2013 – 30 December 2014.

3. The Contribution will be administered by the PIDG Trust and will be subject to the following conditions:
   a) the Contribution will be applied by the PIDG Trust for the purposes specified in this Letter.
   b) AusAID will make disbursements from the Contribution to the PIDG Trust in Australian Dollars. The PIDG Trust will convert all funds received into USD upon receipt.

4. Following the execution of this Letter by all the parties, AusAID will deposit an initial disbursement of no more than AUD 10,000,000 (ten million Australian Dollars) to the PIDG Trust's bank account at:

   Account Name: SG Hambros Trust Company Limited - Trust 1759
   Swift Code: HAMB GB2L
   IBAN: GB64 HAMB 4048 5802 0141 20
   Account Number: 02014120

   Payments to be sent through the Correspondence Bank:

   Bank: Societe Generale - New York
   Swift Code: SOGE US 33
   Account Name: SG Hambros Bank Limited
   Account Number: 190063

5. A second disbursement from the Contribution of AUD 650,000 will be made in the period 1 July 2013 – 30 June 2014.

6. The PIDG Trust will use up to USD600,000 from the initial disbursement for General Administration Costs for the period 1 January 2013 – 29 February 2014 and up to USD600,000 from the second disbursement for General Administration Costs for the period 1 March 2014 – 31 December 2014. The balance of the Contribution will be used by the PIDG Trust to support the activities of InfraCo Asia.

7. The PIDG Trust will exercise the same care in the discharge of its functions under this Letter as it exercises with respect to its own affairs.

8. The PIDG Trust will maintain separate records and ledger accounts in respect of the Contribution and disbursement thereof in accordance with the provisions of the Amended and Restated Declaration of Trust dated 14th March 2003.

9. The PIDG Trust will prepare, or arrange to be prepared, and submit to AusAID;
l) within forty-five days of the end of each quarter (31 March, 30 June, 30 September, 31 December) unaudited financial statements in respect of the Contribution and progress reports on the status of the activities of the PIDG, including InfraCo Asia, including any special reports relating to investments of InfraCo Asia in such form and detail as AusAID may require;

ii) an annual management assertion, together with an attestation from the Trustee’s external auditors, of the satisfactory performance of the procedures and controls used by the Trustees in administering the Contribution within 12 months from the end of the financial year to which the assertion relates;

iii) annual audited accounts of the PIDG Trust prepared in accordance with international accounting standards within 12 months from the end of the financial year to which the audited account relates.

10. The arrangement set out in this Letter will terminate:

a) on 31 December 2014 unless extended by AusAID,

b) on termination of the PIDG Trust in accordance with the provisions of the Amended and Restated Declaration of Trust dated 14th March 2003; or

c) on AusAID giving three months prior notice in writing to the Trustees of the PIDG Trust.

On termination of the arrangement in accordance with this paragraph, the PIDG Trust will prepare, or arrange to be prepared, and submit to AusAID within six months following termination a final report on InfraCo Asia and a final audited financial statement with respect to the funds held by the PIDG Trust in accordance with this Letter. Upon termination any Contribution received from AusAID that has not been applied for the purpose of this Letter will, at AusAID’s request, be returned to AusAID.

11. AusAID will not be responsible for any claim made by any person employed or otherwise engaged by the PIDG Trust in respect of the termination of their employment as a result of the termination or expiry of this Arrangement.

12. This Letter may be executed in any number of counterparts and this has the same effect as if the signatures on the counterparts were on a single copy of this letter.
For and on behalf of the Australian Agency for International Development

[Signature]
Julia Niblett
Assistant Director General, Asia Strategies and Partnerships

For and on behalf of Private Infrastructure Development Group Trust

[Signature]
S.G. Hambros Trust Company Limited

[Signature]
Multiconsult Trustees Ltd

[Signature]
Minimax Ltd
AMENDMENT No. 2 TO THE ARRANGEMENT FOR THE SUPPORT OF INFRACO ASIA DEVELOPMENT PTE. LTD. AND GENERAL ADMINISTRATION COSTS

BETWEEN

THE GOVERNMENT OF AUSTRALIA AS REPRESENTED BY THE DEPARTMENT OF FOREIGN AFFAIRS AND TRADE (DFAT)

AND

THE PRIVATE INFRASTRUCTURE DEVELOPMENT GROUP TRUST

(DFAT AGREEMENT 66370)

1. On 21 May 2013, DFAT and the Private Infrastructure Development Group Trust ("the Parties") entered into Arrangement 66370 in the form of a Grant for providing support for Infraco Asia Development Pte Ltd ("the Arrangement").

2. The Arrangement has been amended in writing on 10 June 2014.

3. The Parties have now agreed to amend the Arrangement as set out below:

<table>
<thead>
<tr>
<th>Paragraph</th>
<th>Delete existing Paragraph 1 and replace with new Paragraph 1 as follows:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1. Following discussions between the members of the Private Infrastructure Development Group (&quot;PIDG&quot;) (hereinafter referred to as the &quot;Organisation&quot;), I am pleased to inform you that the Government of Australia as represented by the Department of Foreign Affairs and Trade (&quot;DFAT&quot;) will make available to the Private Infrastructure Development Group Trust (the &quot;PIDG Trust&quot;) a grant not exceeding AUD22,150,000 (&quot;the Contribution&quot;) for the following purposes:</td>
</tr>
<tr>
<td></td>
<td>(i) General Administration Costs (as defined in the Constitution of the Organisation) for the period 1 January 2013 until 31 December 2015; and</td>
</tr>
</tbody>
</table>

May 2015
(ii) to enable the PIDG Trust to support the activities of InfraCo Asia Development Pte Ltd ("InfraCo Asia") in accordance with principles and responsibilities as detailed in the Organisation's Operating Policies and Procedures and InfraCo Asia's Operating Policies and Procedures (hereinafter referred to as the "Activities").

Delete existing Paragraph 2 and replace with new Paragraph 2 as follows:

2. DFAT will contribute to the PIDG Trust a total amount of up to AUD22,150,000 (hereinafter referred to as "the Contribution") in accordance with the payment schedule outlined below:

<table>
<thead>
<tr>
<th>Indicative Date</th>
<th>Tranche Number</th>
<th>Amount (AUD)</th>
</tr>
</thead>
<tbody>
<tr>
<td>31 May 2013</td>
<td>1</td>
<td>10,000,000</td>
</tr>
<tr>
<td>11 June 2014</td>
<td>2</td>
<td>5,650,000</td>
</tr>
<tr>
<td>June 2015*</td>
<td>3</td>
<td>6,500,000</td>
</tr>
</tbody>
</table>

TOTAL CONTRIBUTION AMOUNT 22,150,000

*following execution of Amendment No. 2.

Delete existing Paragraph 4 and replace with new Paragraph 4 as follows:

4. DFAT will deposit the Contribution to the PIDG Trust’s bank account at:

Account Name: SG Hambros Trust Company Limited - Trust 1759
Swift Code: HAMB GB2L
IBAN: GB64 HAMB 4048 5802 0141 20
Account Number: 02014120

Payments to be sent through the Correspondence Bank:

Bank: Societe Generale - New York
Swift Code: SOGE US 33
Account Name: SG Hambros Bank Limited
Account Number: 190063

Delete existing Paragraph 5 and replace with new Paragraph 5:

5. Not used.
| Paragraph 6 | Include as additional text at the end of existing Paragraph 6:

6. The breakdown of the June 2015 payment will be as follows:

   a) The PIDG Trust will use up to USD235,464 of the Contribution for General Administration Costs for the period 1 January 2015 – 31 December 2015.
   b) The PIDG Trust will use up to the remaining value of the Contribution for the Activities until 31 December 2015. |

| Paragraph 10 | Delete existing Paragraph 10 and replace with new Paragraph 10:

10. The Arrangement will end when one of the following occurs:

   a. on 31 December 2015;
   b. on termination of the PIDG Trust in accordance with the provisions of the Amended and Restated Declaration of Trust dated 14th March 2003;
   c. upon DFAT giving three months notice in writing to the Trustees of the PIDG Trust as listed in the letterhead of this Arrangement.

Within six months following termination of the Arrangement, the PIDG Trust will prepare, or arrange to be prepared, and submit to DFAT a final report on InfraCo Asia and a final audited financial statement of the PIDG Trust with respect to the funds held by the PIDG Trust and unexpensed funds of the Contribution must be returned to DFAT or dealt with as otherwise advised by DFAT. |
For and on behalf of the Government of Australia acting through the Department of Foreign Affairs and Trade

........................................
AIG First Assistant Secretary
Department of Foreign Affairs and Trade

For and on behalf of Private Infrastructure Development Group Trust

........................................
S.G. HamBros Trust Company Limited

........................................
Multiconsult Trustees Ltd

........................................
Minimax Ltd
For and on behalf of the Government of Australia acting through the Department of Foreign Affairs and Trade


A. G. First Assistant Secretary
Department of Foreign Affairs and Trade

For and on behalf of Private Infrastructure Development Group Trust

S.G. Hambros Trust Company Limited

Multiconsult Trustees Ltd

Minimax Ltd
AMENDMENT No. 3 TO THE ARRANGEMENT FOR THE SUPPORT OF INFRACO ASIA DEVELOPMENT PTE. LTD. AND GENERAL ADMINISTRATION COSTS

BETWEEN
THE GOVERNMENT OF AUSTRALIA AS REPRESENTED BY THE DEPARTMENT OF FOREIGN AFFAIRS AND TRADE (DFAT)
AND
THE PRIVATE INFRASTRUCTURE DEVELOPMENT GROUP TRUST (DFAT AGREEMENT 66370)

1. On 21 May 2013, DFAT and the Private Infrastructure Development Group Trust ("the Parties") entered into Arrangement 66370 in the form of a Grant for providing support for Infracos Asia Development Pte Ltd and General Administration Costs (as defined in the Constitution of the PIDG) ("the Arrangement").

2. The Arrangement has been amended in writing on 10 June 2014 and on 28 May 2015.

3. The Parties have now agreed to amend the Arrangement as set out below:

<table>
<thead>
<tr>
<th>Paragraph</th>
<th>Delete the existing Paragraph 10 as updated by the amendment made on 28 May 2015 and replace with a new Paragraph 10, as follows:</th>
</tr>
</thead>
<tbody>
<tr>
<td>10</td>
<td>10. The Arrangement will end when one of the following occurs:</td>
</tr>
<tr>
<td></td>
<td>a. on 30 June 2016;</td>
</tr>
<tr>
<td></td>
<td>b. on termination of the PIDG Trust in accordance with the provisions of the Amended and Restated Declaration of Trust dated 14th March 2003;</td>
</tr>
<tr>
<td></td>
<td>c. upon DFAT giving three months notice in writing to the Trustees of the PIDG Trust as listed in the letterhead of this Arrangement.</td>
</tr>
</tbody>
</table>
Within six months following termination of the Arrangement, the PIDG Trust will prepare, or arrange to be prepared, and submit to DFAT a final report on InfracO Asia and a final audited financial statement of the PIDG Trust with respect to the funds held by the PIDG Trust and unexpensed funds of the Contribution must be returned to DFAT or dealt with as otherwise advised by DFAT.

4. The amendments set out above will take effect when this amendment letter is signed by the Parties.

5. All other provisions of the Arrangement (including the subsequent amendments) shall remain as set out therein.

6. This amendment letter may be executed in any number of counterparts and this has the same effect as if the signatures on the counterparts were on a single copy of this amendment letter.

For and on behalf of the Government of Australia acting through the Department of Foreign Affairs and Trade

[Signature]

For and on behalf of Private Infrastructure Development Group Trust

[Signature]

S.G. Hambros Trust Company Limited

For Multi Consult Trustees Ltd

Minimax Ltd
Within six months following termination of the Arrangement, the PIDG Trust will prepare, or arrange to be prepared, and submit to DFAT a final report on InfraCo Asia and a final audited financial statement of the PIDG Trust with respect to the funds held by the PIDG Trust and unexpensed funds of the Contribution must be returned to DFAT or dealt with as otherwise advised by DFAT.

4. The amendments set out above will take effect when this amendment letter is signed by the Parties.

5. All other provisions of the Arrangement (including the subsequent amendments) shall remain as set out therein.

6. This amendment letter may be executed in any number of counterparts and this has the same effect as if the signatures on the counterparts were on a single copy of this amendment letter.

For and on behalf of the Government of Australia acting through the Department of Foreign Affairs and Trade

For and on behalf of Private Infrastructure Development Group Trust

S.G. Hambros Trust Company Limited

Multiconsult Trustees Ltd

Midmax Ltd
Multiconsult Trustees Ltd
C/o Cim Trustees (Mauritius) Ltd
5th Floor, Les Cascades Building
Edith Cavell Street
Port-Louis
Mauritius

Minimax Ltd
C/o Cim Trustees (Mauritius) Ltd
5th Floor, Les Cascades Building
Edith Cavell Street
Port-Louis
Mauritius

S.G. Hambros Trust Company Limited
41 Tower Hill
London
EC3N 4SG

25th April 2016

AMENDMENT NO.4 TO THE ARRANGEMENT FOR THE SUPPORT OF INFRACO ASIA DEVELOPMENT PTE LTD AND GENERAL ADMINISTRATION COSTS

BETWEEN

THE GOVERNMENT OF AUSTRALIA AS REPRESENTED BY THE DEPARTMENT OF FOREIGN AFFAIRS AND TRADE (DFAT)

AND

THE PRIVATE INFRASTRUCTURE DEVELOPMENT GROUP TRUST

(DFAT AGREEMENT 66370)

1. On 21 May 2013, DFAT and the Private Infrastructure Development Group Trust (respectively the “Parties”) entered into Arrangement 66370 in the form of a Grant for providing support for Infraco Asia Development Pte Ltd and General Administration Costs (as defined in the Constitution of the PIDG) (“the Arrangement”).

2. The Arrangement has been amended in writing on 10 June 2014, 28 May 2015 and 11 December 2015.

3. The Parties have now agreed to amend the Arrangement as set out below:

<table>
<thead>
<tr>
<th>Paragraph 1</th>
<th>Delete existing Paragraph 1 and replace it with a new Paragraph 1 as follows:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1. Following discussions between the members of the Private Infrastructure Development Group (“PIDG”) (hereinafter referred to as the “Organisation”), I am pleased to inform you that the Government of Australia as represented by the Department of Foreign Affairs and Trade (“DFAT”) will make available to the Private Infrastructure Development Group Trust (the “PIDG Trust”) for periods up to and including the period 1 January 2016 to 30 June 2017 a grant not exceeding AUD 32,150,000 (“the Contribution”) for the following purposes:</td>
</tr>
</tbody>
</table>
(i) General Administration Costs (as defined in the Constitution of the Organisation) for the period up to 30 June 2017;

(ii) To enable the PIDG Trust to support the activities of InfraCo Asia Development Pte Ltd ("InfraCo Asia") in accordance with principles and responsibilities as detailed in the Organisation’s Operating Policies and Procedures and InfraCo Asia’s Operating Policies and Procedures; and

(iii) Subject to DFAT’s accession as a party to the Amended and Restated Agreement between GuarantCo Ltd. And its Funders and Shareholders in relation to the funding and operation of GuarantCo Ltd. dated 10 October 2014 as amended by an Amendment No.1 dated 15 February 2016 ("GuarantCo Funders’ Agreement"), to enable the PIDG Trust to support the activities of GuarantCo Ltd. ("GuarantCo") (hereinafter referred to as the “Activities”)

Paragraph 2
Delete existing Paragraph 2 and replace with new Paragraph 2 as follows:

2. DFAT will contribute to the PIDG Trust a total amount of up to AUD32,150,000 (hereinafter referred to as “the Contribution”) in accordance with the payment schedule outlined below:

Table 1: Payment Schedule

<table>
<thead>
<tr>
<th>Indicative Date</th>
<th>Tranche Number</th>
<th>Amount (AUD)</th>
</tr>
</thead>
<tbody>
<tr>
<td>30 May 2013</td>
<td>1</td>
<td>10,000,000</td>
</tr>
<tr>
<td>10 June 2014</td>
<td>2</td>
<td>5,650,000</td>
</tr>
<tr>
<td>29 May 2015</td>
<td>3</td>
<td>6,500,000</td>
</tr>
<tr>
<td>June 2016</td>
<td>4</td>
<td>10,000,000</td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td>[32,150,000]</td>
</tr>
</tbody>
</table>

Paragraph 6
Include as additional text at the end of existing Paragraph 6:

The breakdown of the [June] 2016 payment of AUD 10 million will be as follows:

(a) The PIDG Trust will use up to AUD5,400,000 for InfraCo Asia in the period 1 January 2016 – 31 December 2016.

(b) The PIDG Trust will use up to AUD4,000,000 for GuarantCo in the period 1 January 2016 – 31 December 2016.

(c) The PIDG Trust will use the balance of the AUD 10 million for General Administration Costs in the period 1 January 2016 – 31 December 2016.

Paragraph 10
Delete existing Paragraph 10 and replace with new Paragraph 10 as follows:

10. The Arrangement will end when one of the following occurs:
   a. on 30 June 2017;
   b. on termination of the PIDG Trust in accordance with the provisions of
the Amended and Restated Declaration of Trust dated 14 March 2003;
c. upon DFAT giving three months’ notice in writing to the Trustees of
the PIDG Trust as listed in the letterhead of this Arrangement.

Within six months following termination of the Arrangement, the PIDG
Trust will prepare, or arrange to be prepared, and submit to DFAT a final
report on InfraCo Asia and GuarantCo and a final audited statement of
the PIDG Trust with respect to the funds held by the PIDG Trust and
unexpensed funds of the Contribution must be returned to DFAT or dealt
with as otherwise advised by DFAT.

For and on behalf of the Government of Australia acting through the Department of Foreign
Affairs and Trade

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For and on behalf of the Private Infrastructure Development Group Trust

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S.G. Hambros Trust Company Limited

------------------------------------------------------

Multiconsult Trustees Ltd

------------------------------------------------------

Minimax Ltd
the Amended and Restated Declaration of Trust dated 14 March 2003;
c. upon DFAT giving three months' notice in writing to the Trustees of
the PIDG Trust as listed in the letterhead of this Arrangement.

Within six months following termination of the Arrangement, the PIDG
Trust will prepare, or arrange to be prepared, and submit to DFAT a final
report on InfraCo Asia and GuarantCo and a final audited statement of
the PIDG Trust with respect to the funds held by the PIDG Trust and
unexpensed funds of the Contribution must be returned to DFAT or dealt
with as otherwise advised by DFAT.

For and on behalf of the Government of Australia acting through the Department of Foreign
Affairs and Trade

For and on behalf of the Private Infrastructure Development Group Trust

S.G. Hambros Trust Company Limited

Multiconsult Trustees Ltd

Minimax Ltd
the Amended and Restated Declaration of Trust dated 14 March 2003;
c. upon DFAT giving three months' notice in writing to the Trustees of
the PIDG Trust as listed in the letterhead of this Arrangement.

Within six months following termination of the Arrangement, the PIDG
Trust will prepare, or arrange to be prepared, and submit to DFAT a final
report on InfraCo Asia and GuarantCo and a final audited statement of
the PIDG Trust with respect to the funds held by the PIDG Trust and
unexpensed funds of the Contribution must be returned to DFAT or dealt
with as otherwise advised by DFAT.

For and on behalf of the Government of Australia acting through the Department of Foreign
Affairs and Trade

For and on behalf of the Private Infrastructure Development Group Trust

S.G. Hambros Trust Company Limited

Multiconsult Trustees Ltd

Minimax Ltd
the Amended and Restated Declaration of Trust dated 14 March 2003; c. upon DFAT giving three months' notice in writing to the Trustees of the PIDG Trust as listed in the letterhead of this Arrangement.

Within six months following termination of the Arrangement, the PIDG Trust will prepare, or arrange to be prepared, and submit to DFAT a final report on InfraCo Asia and GuarantCo and a final audited statement of the PIDG Trust with respect to the funds held by the PIDG Trust and unexpensed funds of the Contribution must be returned to DFAT or dealt with as otherwise advised by DFAT.

For and on behalf of the Government of Australia acting through the Department of Foreign Affairs and Trade

For and on behalf of the Private Infrastructure Development Group Trust

S.G. Hambros Trust Company Limited

[Signatures]

Multiconsult Trustees Ltd

Mintmart Ltd
AMENDMENT NO.5 TO THE ARRANGEMENT FOR THE SUPPORT OF INFRACO ASIA DEVELOPMENT PTE LTD AND GUARANTCO LTD AND GENERAL ADMINISTRATION COSTS

BETWEEN THE GOVERNMENT OF AUSTRALIA AS REPRESENTED BY THE DEPARTMENT OF FOREIGN AFFAIRS AND TRADE (DFAT)

AND

THE PRIVATE INFRASTRUCTURE DEVELOPMENT GROUP TRUST

(DFAT AGREEMENT 66370)

1. On 21 May 2013, DFAT and the Private Infrastructure Development Group Trust (respectively the “Parties”) entered into Arrangement 66370 in the form of a Grant for providing support for InfraCo Asia Development Pte Ltd (“InfraCo Asia”) and General Administration Costs (as defined in the Constitution of the PIDG) (“the Arrangement”).

3. By Letter of Accession dated 25 April 2016, DFAT became a party to the Amended and Restated Agreement between GuarantCo Ltd. and its Funders and Shareholders in relation to the funding and operation of GuarantCo Ltd. dated 10 October 2014 as amended by an Amendment No.1 dated 15 February 2016 and as subsequently amended by an amendment No.2 dated 20 January 2017 ("GuarantCo Funders' Agreement").

4. The Parties have now agreed to amend the Arrangement as set out below:

<table>
<thead>
<tr>
<th>Paragraph 1</th>
<th>Delete existing Paragraph 1 and replace it with a new Paragraph 1 as follows:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1. Following discussions between the members of the Private Infrastructure Development Group (&quot;PIDG&quot;) (hereinafter referred to as the &quot;Organisation&quot;), I am pleased to inform you that the Government of Australia, as represented by the Department of Foreign Affairs and Trade (&quot;DFAT&quot;) will make available to the Private Infrastructure Development Group Trust (the &quot;PIDG Trust&quot;) for periods up to and including the period 1 January 2013 to 30 June 2020 a grant not exceeding AUD 50,000,000 (the &quot;Contribution&quot;) for the following purposes:</td>
</tr>
<tr>
<td></td>
<td>(i) General Administration Costs for the period up to 30 June 2020;</td>
</tr>
<tr>
<td></td>
<td>(ii) To enable the PIDG Trust to support the activities of InfraCo Asia Development Pte. Ltd (&quot;InfraCo Asia&quot;) in accordance with principles and responsibilities as detailed in the Organisation's Operating Policies and Procedures and InfraCo Asia's Operating Policies and Procedures; and</td>
</tr>
<tr>
<td></td>
<td>(iii) To enable the PIDG Trust to support the activities of GuarantCo Ltd. (&quot;GuarantCo&quot;) in accordance with principles and responsibilities as detailed in the Organisation's Operating Policies and Procedures and GuarantCo's Operating Policies and Procedures (hereinafter together referred to as the &quot;Activities&quot;).</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Paragraph 2</th>
<th>Delete existing Paragraph 2 and replace with new Paragraph 2 as follows:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2. DFAT will contribute to the PIDG Trust a total amount of up to AUD 50,000,000 in accordance with the payment schedule outlined below:</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Table 1: Payment Schedule</th>
<th>Indicative Date</th>
<th>Tranche Number</th>
<th>Amount (AUD)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>30 May 2013</td>
<td>1</td>
<td>10,000,000 (paid)</td>
</tr>
<tr>
<td></td>
<td>10 June 2014</td>
<td>2</td>
<td>5,650,000 (paid)</td>
</tr>
<tr>
<td></td>
<td>29 May 2015</td>
<td>3</td>
<td>6,500,000 (paid)</td>
</tr>
<tr>
<td></td>
<td>June 2016</td>
<td>4</td>
<td>10,000,000 (paid)</td>
</tr>
<tr>
<td></td>
<td>June 2017</td>
<td>5</td>
<td>5,900,000</td>
</tr>
<tr>
<td></td>
<td>June 2018</td>
<td>6</td>
<td>3,650,000</td>
</tr>
<tr>
<td></td>
<td>June 2019</td>
<td>7</td>
<td>3,650,000</td>
</tr>
<tr>
<td>June 2020</td>
<td>8</td>
<td>4,650,000</td>
<td></td>
</tr>
<tr>
<td>-----------</td>
<td>---</td>
<td>-----------</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td><strong>50,000,000</strong></td>
<td></td>
</tr>
</tbody>
</table>

Paragraph 6

Include as additional text at the end of existing Paragraph 6:

The breakdown of the payments in 2017 to 2020 (inclusive) will be as follows:

(a) In 2017 the PIDG Trust will use up to AUD 1,300,000 for InfraCo Asia, up to AUD 4,000,000 for GuarantCo and [up to] AUD 600,000 for General Administration Costs.

(b) In 2018 the PIDG Trust will use up to AUD 3,000,000 for InfraCo Asia and [up to] AUD 650,000 for General Administration Costs.

(c) In 2019 the PIDG Trust will use up to AUD 3,000,000 for InfraCo Asia and [up to] AUD 650,000 for General Administration Costs.

(d) In 2020 the PIDG Trust will use up to AUD 4,000,000 for InfraCo Asia and [up to] AUD 650,000 for General Administration Costs.

Paragraph 10

Delete existing Paragraph 10 and replace with new Paragraph 10 as follows:

10. The Arrangement will end when one of the following occurs:
   a. on 30 June [2021];
   b. on termination of the PIDG Trust in accordance with the provisions of the Amended and Restated Declaration of Trust dated 14 March 2003;
   c. upon DFAT giving three months' notice in writing to the Trustees of the PIDG Trust.

Within six months following termination of the Arrangement, the PIDG Trust will prepare, or arrange to be prepared, and submit to DFAT a final report on InfraCo Asia and GuarantCo and a final audited statement of the PIDG Trust with respect to the funds held by the PIDG Trust and unexpensed funds of the Contribution must be returned to DFAT or dealt with as otherwise advised by DFAT.

For and on behalf of the Government of Australia acting through the Department of Foreign Affairs and Trade.

[Signature]

For and on behalf of the Private Infrastructure Development Group Trust

[Signature]

S.G. Hambros Trust Company Limited
June 2020 | 8 | 4,650,000
| Total | 50,000,000

Paragraph 6
Include as additional text at the end of existing Paragraph 6:

The breakdown of the payments in 2017 to 2020 (inclusive) will be as follows:

(a) In 2017 the PIDG Trust will use up to AUD 1,300,000 for InfraCo Asia, up to AUD 4,000,000 for GuarantCo and up to AUD 600,000 for General Administration Costs
(b) In 2018 the PIDG Trust will use up to AUD 3,000,000 for InfraCo Asia and up to AUD 650,000 for General Administration Costs
(c) In 2019 the PIDG Trust will use up to AUD 3,000,000 for InfraCo Asia and up to AUD 650,000 for General Administration Costs
(d) In 2020 the PIDG Trust will use up to AUD 4,000,000 for InfraCo Asia and up to AUD 650,000 for General Administration Costs.

Paragraph 10
Delete existing Paragraph 10 and replace with new Paragraph 10 as follows:

10. The Arrangement will end when one of the following occurs:
a. on 30 June 2021;
b. on termination of the PIDG Trust in accordance with the provisions of the Amended and Restated Declaration of Trust dated 14 March 2003;
c. upon DFAT giving three months’ notice in writing to the Trustees of the PIDG Trust.

Within six months following termination of the Arrangement, the PIDG Trust will prepare, or arrange to be prepared, and submit to DFAT a final report on InfraCo Asia and GuarantCo and a final audited statement of the PIDG Trust with respect to the funds held by the PIDG Trust and unexpensed funds of the Contribution must be returned to DFAT or dealt with as otherwise advised by DFAT.

For and on behalf of the Government of Australia acting through the Department of Foreign Affairs and Trade.

For and on behalf of the Private Infrastructure Development Group Trust

S.G. Hambros Trust Company Limited