







OTHER SOURCES OF FUNDING (\$m) as at 31 December 2018

In addition to the \$1.5bn of cumulative Owner disbursements made to date, PIDG companies draw on a range of other sources of capital to deliver their strategies and targets. PIDG and its companies also have access to other funding sources, such as debt financing, contingent capital and UK Government-backed promissory notes. The total of all funding disbursed or committed is now cumulatively in excess of \$3bn.

During PIDG's 16 years of operations, its Owners have benefited from the flexibility to allocate funding across

all of PIDG's activities, or to particular PIDG companies or geographies enabling them to fund their priority areas as required. PIDG's agile structure also enables it to access other sources of funding, including private sector funds, supporting its drive to mobilise greater amounts of funding.

PIDG is focused on broadening and deepening its funding, working with new public and private sector partners, across the capital structure.

	 DFID	 FMO	 KfW	 AfDB	 Allianz	 Standard Chartered	Total
TAF	23.6	-	-	-	-	-	23.6
InfraCo Africa	65.2	-	-	-	-	-	65.2
InfraCo Asia Development	-	-	-	-	-	-	-
InfraCo Asia Investment	14.9	-	-	-	-	-	14.9
EAIIF²	-	50.0	335.2	75.0	110.8	50.0	621.0
GuarantCo³	50.8	30.0	-	-	-	-	80.8
ICF-DP⁴	-	-	323.5	-	-	-	323.5
GAP	16.4	-	-	-	-	-	16.4
Totals	170.9	80.0	658.7	75.0	110.8	50.0	1,145.4¹

1. Of \$1,145.4m, of other sources of funding, \$704.3m is outstanding and available to use.

2. EAIIF - access to committed loans as at 31 December 2018 of:

- \$50m (maturing in 2028) from FMO;
- \$135m (maturing 2028-2030) and €175m (maturing 2024-2030) from KfW;
- \$75m (maturing 2028) from African Development Bank (AfDB);
- \$25m and €75m (maturing 2030) from Allianz;
- \$50m (revolving credit facility available in USD and EUR maturing in 2020) from Standard Chartered.

3. GuarantCo

- Access to £40m (\$50.8m) callable capital arrangement with DFID allowing GuarantCo under certain circumstances, to draw further capital.
- Access to \$30m stand-by facility with FMO which can be triggered as debt instrument after the callable capital with DFID is fully drawn.

4. ICF-Debt Pool - as at 31 December 2018, €283m was disbursed net of repayment from an original commitment of €500m.

Promissory notes

In addition to the funding disbursed by DFID, UK Government promissory notes are lodged with the Bank of England to the PIDG Trust for the PIDG Companies. These instruments allow companies to draw down cash disbursements on demand and as at 31 December 2018, the amount of undisbursed cash under issued promissory notes stood at £94.7m (\$120.1m).